Planning Today to Give Tomorrow

One way of giving is to include a charitable gift in your will or trust. When you combine your charitable goals with your estate planning, you can minimize your tax burden, provide for your family, honor loved ones, leave a legacy in your name, and reinforce your personal values. You can even make contributions to your favorite causes that you may not have the financial resources to accomplish while alive. Sometimes you can even receive income during your life in exchange for a charitable gift.

Distributing Your Estate’s Charitable Gifts

Bay Area Community Foundation offers you flexible options to make distributing the charitable portion of your estate simple for your estate executor and easy for nonprofit recipients. Leave your estate, or a portion of your estate, to BACF and specify how much you want each organization’s endowment fund to receive. We handle the rest. By investing in their endowment funds, you help ensure the organizations will continue to thrive for years to come. Partnering with us saves you money now and time later when giving through your estate plan.

How to Say It:

It’s easy to make a gift by insurance policy, IRA beneficiary designation, or other asset. The following wording in your will can get you started:

“I give, devise, and bequeath to Bay Area Community Foundation the sum of ____ (or a specific asset or percentage of estate)”